



Registered office: Corso di Francia, 200, Rome, Italy
Share capital: €159,120,000, fully paid-up
R.E.A. no. 160498 Company Register no 2311-2313/51
Tax no. 00725950638 – VAT reg. no. 02158501003

NOTICE OF SHAREHOLDERS' MEETING

The shareholders are hereby called to the Ordinary Shareholders' Meeting to be held at the Company's registered office in Rome at Corso di Francia, 200, on 16 April 2008 at 12:00 p.m. at first calling, and, if necessary, on 18 April 2008 at the same place at 4:00 p.m. at second calling, to vote upon the following:

AGENDA

1. Presentation of the statutory financial statements at 31 December 2007, accompanied by the reports of the Board of Directors, the Board of Auditors and the independent auditors, with approval of the related and consequent resolutions; presentation of the Group's consolidated financial statements at 31 December 2007 and accompanying reports, with approval of the related and consequent resolutions;
2. Appointment of the Board of Auditors for the period 2008-2010 and determination of the related remuneration, with approval of the related and consequent resolutions;

With regard to the first item on the agenda, pursuant to the provisions of law and the bylaws, shareholders with voting rights who have deposited the certification or the notices provided for in the second paragraph of Article 2370 of the Civil Code at the registered office of the Company no later than two days before the date of the Shareholders' Meeting may participate in the Meeting

The documentation related to the items on the agenda will be available at the Company's registered office and at the offices of Borsa Italiana S.p.A. as specified by the provisions of applicable law and regulations. The shareholders are entitled to request a copy. The documentation will also be available on the website www.cementirholding.it

As regards the second item on the agenda, the Board of Auditors will be appointed in accordance with the applicable regulations and in line with the provisions of Article 15 of the bylaws. In particular, all shareholders with voting rights representing at least 2% of share capital may submit, no later than 1 April 2008, slates of candidates accompanied by the information required pursuant to Article 15 of the bylaws and Article 144-sexies, third and fourth paragraphs, of the Issuers Regulation. Where only one slate or only slates submitted by connected shareholders pursuant to 144-quinquies of the Issuers Regulation have been deposited by the above deadline, shareholders may continued to submit slates for up to five days following such deadline and the 2% threshold for presenting slates shall be reduced by half.

Rome, 15 March 2008

Chairman of the Board of Directors
Francesco Caltagirone

