

NOTICE OF SHAREHOLDERS' MEETING

The shareholders are hereby called to the Ordinary Shareholders' Meeting to be held at the Company's registered office in Rome at Corso di Francia, 200, on 21 April 2009 at 12:00 noon at first calling, and, if necessary, on 22 April 2008 at the same place at 18:00 pm at second calling, to vote upon the following:

AGENDA

1. Presentation of the statutory financial statements at 31 December 2008, accompanied by the reports of the Board of Directors, the Board of Auditors and the independent auditors, and the proposed allocation of dividend. Approval of the related and consequent resolutions. Presentation of the Cementir Group's consolidated financial statements at 31 December 2008 and accompanying reports, with approval of the related and consequent resolutions;
2. Appointment of the Board of Directors for the period 2009-2011, subject to determination of the number of members and remuneration, with approval of the related and consequent resolutions;

Participation in the Shareholders' Meeting.

Pursuant to the provisions of law and the bylaws, shareholders with voting rights who have deposited the certification or the notices provided for in the second paragraph of Article 2370 of the Civil Code at the registered office of the Company no later than two days before the date of the Shareholders' Meeting may participate in the Meeting

Appointment of Board of Directors.

The Board of Directors will be appointed in accordance with the applicable regulations and in line with the provisions of Article 5 of the bylaws. In particular, all shareholders with voting rights representing at least 2% of share capital may submit slates of candidates to the registered office of the Company accompanied by the information required pursuant to Article 5 of the bylaws and Article 144-octies of the Issuers Regulation at least fifteen days before that established for the Shareholders' Meeting at first call.

Documentation

The documentation related to the items on the agenda will be available at the Company's registered office and at the offices of Borsa Italiana S.p.A. as specified by the provisions of applicable law and regulations. The shareholders are entitled to request a copy. The documentation will also be available on the website www.cementirholding.it

In view of the composition of the Company's shareholders, the Shareholders' Meeting may meet and resolve the agenda on 21 April 2009 at first calling.

Rome, 20 March 2009

Chairman of the Board of Directors
Francesco Caltagirone