



Cementir Press Release

Cementir further grows in Denmark: acquisition of 4K-Beton in the readymix segment

Rome, December 12th 2005 – Cementir Group, through its ready mix operating subsidiary Unicon A/S, has signed an agreement to acquire 100% of 4K-Beton share capital from Cemex Group.

As part of the agreement, Unicon will sell to Cemex Group two Polish subsidiaries operating in the readymix and aggregates industries.

“4K-Beton” is the second largest producer of readymix in Denmark after Unicon A/S. The acquisition significantly strengthens Cementir operating presence in the Scandinavian markets and offers scope for both synergies and further growth opportunities.

In 2004 “4K-Beton”, which employs 200 people and operates 18 sites, sold around 600.000 cubic meters of rmc with sales and EBITDA of € 50.7m and € 2.9m, respectively.

In 2004 the two Polish subsidiaries sold to Cemex, which operate 9 sites, sold around 460.000 cubic meters and reached sales of € 20.2 m and EBITDA of € 1.1 m.

At the closing, both 4K-Beton and the Polish subsidiaries will have no debt.

Unicon shall also pay an amount of around 10 million Euro in settlement.

The acquisition will be closed after Anti-Trust authorities approval.

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