

PRESS RELEASE

Cementir Holding: The Extraordinary Shareholders' Meeting resolved on vesting the Board of Directors with the power to increase the share capital pursuant to article 2443 of Italian Civil Code

Rome, 23 February 2015 – The Extraordinary Shareholders' Meeting of Cementir Holding S.p.A., held today, resolved upon vesting the Board of Directors with a five-year delegation to increase the share capital pursuant to article 2443 of Italian Civil Code, without exclusion of pre-emption rights with subsequent amendment to article 3 of the Bylaws.

In particular the delegation concerns the power to the Board of Directors to increase the share capital, in one or more tranches, for consideration and in divisible form, through the issue of ordinary shares. The increase, including any share premium, shall not exceed EUR 300 million.

Exercise of these powers will allow to augment the capital resources and the financial flexibility of the Company as part of the implementation of its growth strategy. The resources raised may be used, in addition to supporting external growth, to enhance the value of existing investments.

The timing of the exercise of the delegated powers, as well as the terms and conditions of any issue, shall depend upon the actual opportunities that may arise and shall be announced promptly to the market in accordance with applicable laws and regulations as soon as those aspects are determined.

It should be noted, finally, that the amendment of the Bylaws does not give rise to any right of withdrawal by the shareholders under the Bylaws or applicable laws and regulations.

The minute of the Shareholders' Meeting will be made available within the terms provided by Law.

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