

PRESS RELEASE

Cementir Holding successfully completed the refinancing of a bridge credit line of EUR 330 million

Rome, 2 May 2017 – On 28 April 2017, Cementir Holding successfully completed the refinancing of a bridge credit line of EUR 330 million, which is part of the financing contract stipulated in October 2016. This credit line was made available by a pool of banks to fund the acquisitions of CCB and the business division of Sacci, to refinance existing credit facilities, and to meet the Group's working capital requirements.

The maturity of the EUR 330 million credit facility, originally foreseen for April 2018, has been extended to October 2021 with bullet reimbursement, the same pool of banks and the relative terms are aligned with those of the term loan facility.

CEMENTIR HOLDING is an Italian multinational company that produces and distributes grey and white cement, ready-mixed concrete, aggregates and concrete products. Cementir Holding is part of the Caltagirone Group and has been listed on the Italian Stock Exchange (Borsa Italiana) since 1955, currently in the STAR segment. Through its subsidiaries Aalborg Portland, Cimentas and Cementir Italia, Cementir Holding operates in 17 countries across 5 continents.

Media Relations
Tel. +39 06 45412365
Fax +39 06 45412300
ufficiostampa@cementirholding.it

@CementirHolding | www.cementirholding.it

Investor Relations
Tel. +39 06 32493481
Fax +39 06 32493274
invrel@cementirholding.it