

PRESS RELEASE

END OF THE PERIOD TO EXERCISE THE RIGHT TO WITHDRAW AS A RESULT OF THE RESOLUTION TO TRANSFER THE REGISTERED OFFICE ABROAD, APPROVED ON 28 JUNE 2019

WITHDRAWAL EXERCISED WITH REGARD TO 1,170 SHARES, REPRESENTING 0.00000735% OF THE SHARE CAPITAL

PURCHASE BY CEMENTIR HOLDING S.P.A. OF THE SHARES REGARDING THE WITHDRAWAL

Rome, 1 August 2019 – Following on from that announced most recently on 5 July 2019, it is noted that the period in which the entitled parties pursuant to art. 2437, paragraph 1, letters c) and g) of the Italian Civil Code, could exercise the right to withdraw resulting from the resolution passed by the extraordinary shareholders' meeting of Cementir Holding S.p.A. (the "Company") of 28 June 2019, which approved the transfer of the Company's registered office to Amsterdam, Holland - Netherlands and the adoption of new articles of association compliant with Dutch law (the "Transfer") ended on 20 July 2019.

Based on the communications received by the Company as of today's date, the right of withdraw has been validly exercised on a total of 1,170 shares of the Company, for a total settlement value of EUR 6,879.60.

Therefore, the first of the conditions precedent which the finalisation of the Transfer is subject to has occurred, as described in the report drawn up by the Company's board of directors pursuant to art. 125-ter of Italian Legislative Decree no. 58/1998 and art. 72 of the Regulations adopted by way of CONSOB resolution no 11971/99, published on the Company's website on 7 June 2019.

Given the very low number of withdrawn shares, the Company's board of directors decided that the offer under option, pursuant to art. 2437-quater, paragraphs 1 and 2 of the Italian Civil Code, and placement with third parties by way of offer on the market pursuant to art. 2437-quater, paragraph 4 of the Italian Civil Code are not solutions that may be implemented in this specific case.

For the same reason, the Company's board of directors decided it was not necessary to wait until the Transfer has been finalised to settle the withdrawn shares, and, therefore, reimbursed those shares by purchasing them pursuant to art. 2437-quater, paragraph 5 of the Italian Civil Code. Those shares have been sold in the market.

CEMENTIR HOLDING is an international manufacturer of grey and white cement, ready-mixed concrete aggregates and concrete products, exporting to over 70 countries worldwide. A global leader in white cement, the Group employs approximately 3,100 people in 18 countries.

Media Relations
Tel. +39 06 45412365
Fax +39 06 45412300
ufficiostampa@cementirholding.it

@CementirHolding | www.cementirholding.it

Investor Relations
Tel. +39 06 32493305
Fax +39 06 32493274
invrel@cementirholding.it