

Cementir Holding: Shareholders' Meeting approves 2011 financial statements

Dividend of EUR 0.04 per share approved

Board of Directors appointed for years 2012, 2013 and 2014

Statutory auditor appointed for 2012 – 2020 period

Rome, 18 April 2012 – The Ordinary Shareholders' Meeting of Cementir Holding was held today in Rome under the chairmanship of Francesco Caltagirone Jr.

The shareholders approved the financial statements at 31 December 2011. Cementir Holding closed the 2011 financial year with a net profit of EUR 3 million (EUR 9.3 million at 31 December 2010), revenues of EUR 933 million (EUR 842.3 million at 31 December 2010), and EBITDA of EUR 124.2 million (EUR 108.9 million at 31 December 2010).

Acting on a proposal of the Board of Directors, the shareholders approved a dividend for 2011 of EUR 0.04 per share (EUR 0.06 per share the previous year). Payment is scheduled for 24 May 2012, with an ex dividend date of 21 May 2012.

The Shareholders' Meeting also elected the Board of Directors for a three-year term (from 2012 to 2014), composed of 13 members. Based on the single slate submitted by the majority shareholder Calt 2004, the following persons were elected:

Francesco Caltagirone (Chairman), Azzurra Caltagirone, Alessandro Caltagirone, Saverio Caltagirone, Edoardo Caltagirone, Carlo Carlevaris (independent director), Flavio Cattaneo (independent director), Mario Ciliberto, Fabio Corsico, Mario Delfini, Paolo Di Benedetto (independent director), Alfio Marchini (independent director), Riccardo Nicolini.

The Shareholders' Meeting also appointed KPMG S.p.a. as its Statutory Auditor for the 2012 – 2020 period. The appointment was made based on the recommendations of the Board of Auditors.

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Oprandino Arrivabene, as the manager responsible for preparing the Company's financial reports, certifies, pursuant to Article 154-bis (2) of the Consolidated Law on Financial Intermediation, that the accounting information contained in this press release corresponds with that contained in company documents, books and accounting records.

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